upflow. ACADEMY

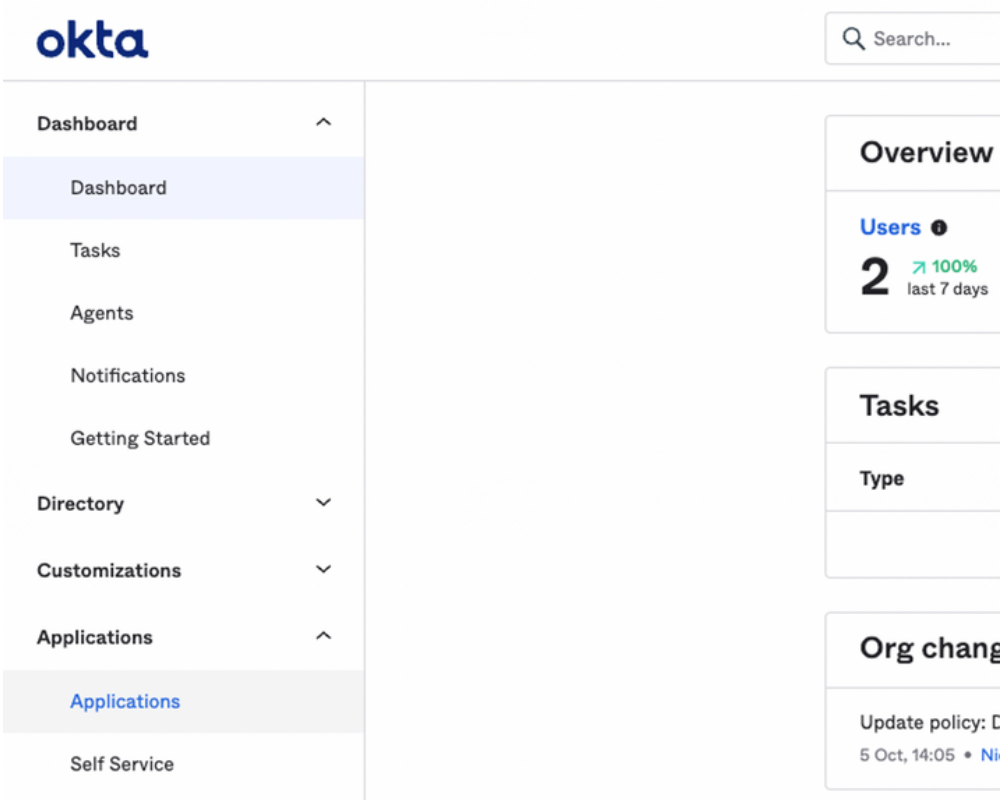
STEP-BY-STEP GUIDE

How to connect Okta to Upflow

This guide comes in addition to our dedicated article on SSO Authentification.

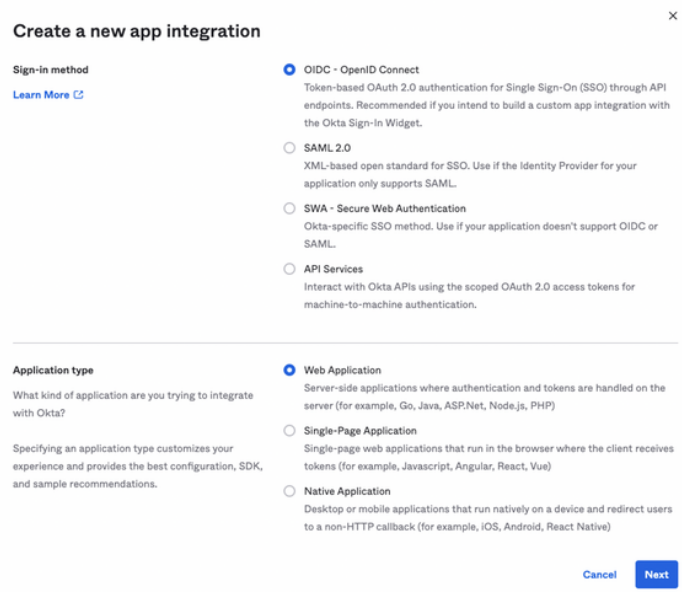
Let's begin!

1 - Sign in to Okta's Administration console and select the Applications panel in the Applications section in the main menu.



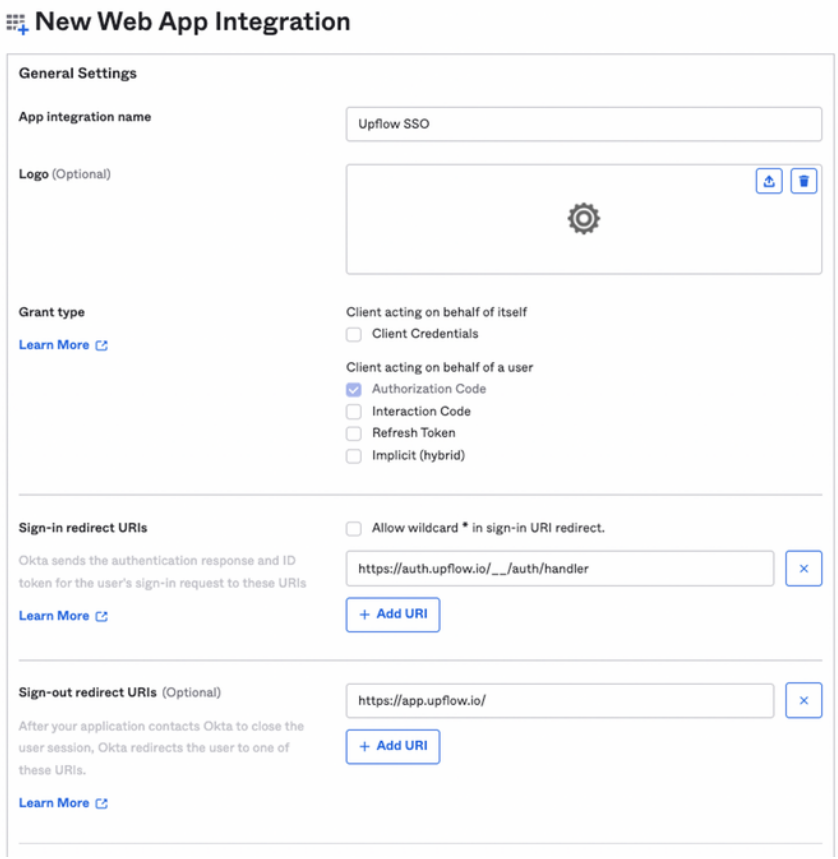
2 - Create a new App Integration, then select:

- Sign-in method: OIDC
- Application type: Web Application

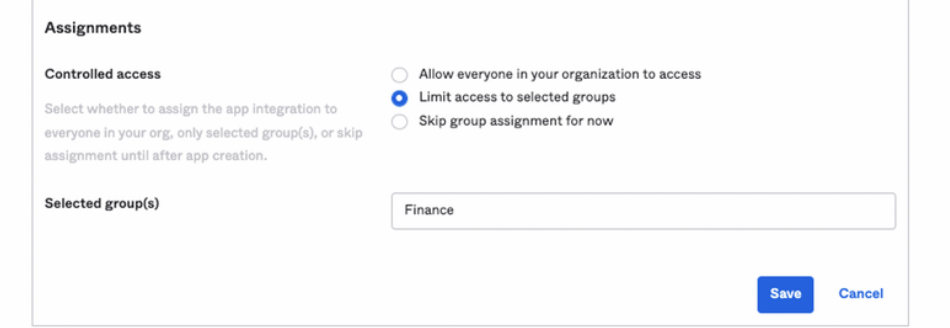


3 - Input the following settings in the New Web App Integration panel:

- App integration name: input ***Upflow SSO***
- Grant type: ***Authorization Code***
- Sign-in redirect URIs: input ***https://auth.upflow.io/__/auth/handler***
- Sign-out redirect URIs: ***https://app.upflow.io/***

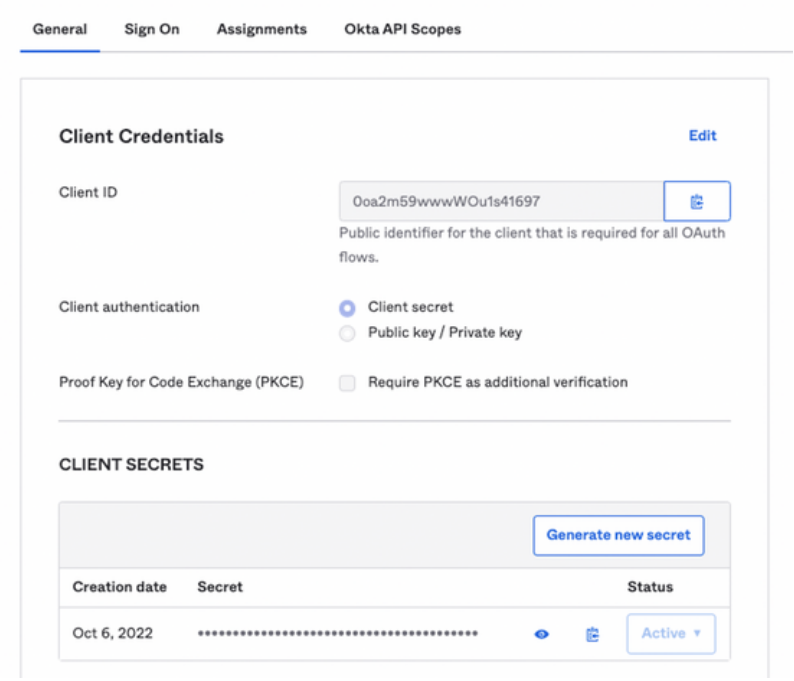


4 - Assignments (optional): if you wish to have fine-grained access control over which users can access the Upflow application, you can select ***Controlled access*** and identify authorized ***group(s)***. As an alternative, groups, and users can also be authorized individually later on the application settings page. **Note that users will still have to be invited to your organization to be able to enter the Upflow application.**



5 - After hitting Save, the following application settings window displays the parameters that need to be securely transmitted to Upflow:

- the client_id (Client ID)
- the client_secret (Secret)
- the **issuer** can be found in the top right corner of the window, right below your email address



6 - Transmit the **client_id**, **client_secret**, and **issuer** to Upflow through a secure channel, such as secrets.upflow.io.

If you have any additional questions, contact us!